

Date .....

**RECONCILIATION OF SHARE CAPITAL AUDIT**

- 1 For Quarter Ended : **30<sup>th</sup> JUNE, 2015**
- 2 ISIN : **INE079N01019**
- 3 Face Value : **10/-**
- 4 Name of the Company: **SHRI KALYAN HOLDINGS LTD.**
- 5 Registered Office Address **Saptashrungi Apartment, F.No.1, Ground Floor, Plot No.282 A & 285 Sarsole (G.E.S), Sector- 6, Nerul (West), Navi Mumbai, Maharashtra 400706**
- 6 Correspondence Address **B-19 Lal Bahadur Nagar (East), Behind Kesar Kothi, J.L.N. Marg, Jaipur 302017 ( Rajasthan)**
- 7 Telephone & Fax Nos. **0141- 2554270 ; 0141-2546420**
- 8 Email address **shrikalyan25@hotmail.com**
- 9 Names of the Stock Exchanges where the company's securities are listed: **BSE Ltd.**

	Number of shares	% of Total Issued Capital
10 Issued Capital	<b>99,74,500</b>	<b>100.00</b>
11 Listed Capital (Exchange-wise) (as per company records)	<b>99,74,500</b>	<b>100.00</b>
12 Held in dematerialised form in CDSL	94,90,600	95.15
13 Held in dematerialised form in NSDL	72,000	0.72
14 Physical	4,11,900	4.13
15 Total No. of shares (12+13+14)	<b>99,74,500</b>	

- 16 Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15): **N.A.**

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for SE (Specify Names)
<b>NOT APPLICABLE</b>						

\* Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



# V.M. & ASSOCIATES

## COMPANY SECRETARIES

403, 'Royal World'  
Sansar Chandra Road, JAIPUR-1

Telefax : 0141-2370954  
E-mail : cs.vmanda@gmail.com  
Web : www.vmandaonline.com

Date .....

- 18 Register of Members is updated (Yes / No)  
If not, updated upto which date **YES**
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any. **NONE**
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? **NOT APPLICABLE**

- 21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. CS Komal Gandhi  
0141-4034062
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor CS Vikas Mehta,  
Partner  
V. M. & Associates  
403, Royal World,  
S.C. Road, JAIPUR-302001  
Telefax: 0141-2370954  
ACS:-28964, CP NO:-12789
- 24 Appointment of common agency for share registry work (if yes, name & address) Beetal Financial & Computer Services Pvt. Ltd  
Beetal House, 3rd Floor, 99  
Madangir, Behind Local  
Shopping Centre, Near Data  
Harsukhdas Mandir,  
New Delhi-110062

- 25 Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE). **NIL**

PLACE: JAIPUR  
DATE: 22.07.2015



FOR V. M. & ASSOCIATES  
COMPANY SECRETARIES

*Vikas Mehta*  
CS VIKAS MEHTA  
PARTNER

CERTIFICATE OF PRACTICE NO.:12789